

November 2025

Representative Transactions

Mergers & Acquisitions

RealPage – in its share acquisition of Lvble

HUB Cyber Security (NASDAQ) – in its stock-for-stock acquisition of BlackSwan Technologies

Cyber Sixgill in its sale for cash and stock to BitSight Technologies

Special Committee of Taro Pharmaceutical (NASDAQ) – in its going-private transaction with Sun Pharmaceutical (Indian NSE)

Keystone Dental Group – in its reverse take-over with Check-Cap Ltd. (NASDAQ)

Molekule Group (NASDAQ) – in its stock-for-stock acquisition of Aura Smart Air Ltd. (TASE)

Shockwave Medical (NASDAQ) – in its acquisition of Neovasc Inc. (NASDAQ; TSX)

Claroty - in its acquisition of Medigate Tech

Cardiovalve - in its sale to Venus Medtech (Hangzhou)(HKSE)

Thoma Bravo Advantage (NYSE) - in its de-SPAC merger with IronSource

Collective Growth Corporation (NASDAQ) - in its de-SPAC merger with Innoviz Technologies

Nestle Group (SWX) - in its going-private acquisition of Osem Food Industries (TASE)

DSP Group (NASDAQ) - in its sale to Synaptics Incorporated (NASDAQ)

PowerFleet (formerly I.D. Systems) (NASDAQ) - in its stock-for-stock acquisition of Pointer Telocation (NASDAQ; TASE) and listing on TASE

Valtech Cardio - in its sale to HeartWare International (NASDAQ) (terminated) and Edwards Lifesciences (NYSE) and in the spin-off of its Cardiovalve subsidiary

Perion Network (NASDAQ; TASE) - in its acquisitions of Conduit's ClientConnect division (via reverse merger), Undertone, Smilebox, SweetIM, Grow Mobile, Make Me Reach

ECI Telecom (NASDAQ) - in its sale to Ashmore and Swarth Group

Lipman Electronics (NASDAQ; TASE) - in its stock-for-stock sale to Verifone (NYSE)

Scopus Video Networks (NASDAQ) - in its sale to Harmonic (NASDAQ)

Oracle (NYSE) - in its investment in Mellanox Technologies (NASDAQ)

Hamashbir 365 (TASE) - in its acquisition of the Israeli subsidiary of Office Depot (NASDAQ)

Kanir Investments - in its acquisition of control of Ellomay Capital (NASDAQ)

Private Equity Transactions

Thoma Bravo – in its acquisition of Verint (NASDAQ)

Warburg Pincus - in its acquisitions of Max (formerly Leumi Card) and Alliance Tire Company (TASE) (and its subsequent sale to KKR), and in its investment in Ness Technologies

Vista Equity Partners - in its acquisition of Gainsight

Manikay Partners - in its acquisition of control of the Tel Aviv Stock Exchange

Shefa Capital - in its investment in Cross River Bank

Nili Partners - in its acquisitions of eScribers and Trans Innovation Group

Marlin Equity Partners - in its acquisition of TopSpin Security

BlackRock (NYSE) - in its investment in an Israeli financial institution

U.S./U.K. Public Offerings, Rule 144A Offerings, PIPEs, Tender Offers, SEC Reporting and/or Corporate Governance Matters re NYSE/NASDAQ-listed Companies

- Ampal American
- Bank Hapoalim
- Cellcom
- Dori Media Group
- ECI Telecom
- ECtel
- Elbit Imaging
- Formula Telecom Solutions
- Gilat Satellite
- HUB Cyber Security
- Israel Chemicals
- Matav Cable
- MIND CTI
- NICE
- Oramed Pharmaceuticals
- Orckit Communications
- Perion
- Retalix
- Rosetta Genomics
- Scitex
- Shufersal
- Tikcro Technologies
- ZIM Shipping

TASE Public Offerings of Dual-listed NYSE/Nasdaq Companies

- Ampal American
- Cellcom
- CION Investment Corporation
- Elbit Imaging
- Medley Capital
- Orckit Communications

- PennantPark Floating Rate Capital
- Perion
- Prospect Capital
- Sapiens
- Top Image Systems
- UMH Properties
- Xfone

Venture Capital Investments

- ABB Technology Ventures
- Advent International
- Boston Consulting Group
- BlackRock
- Carmel Ventures
- Cisco Systems
- Merck Animal Health
- New Rhein Healthcare Investors
- OXO Capital
- PICO Partners
- Quad Partners
- Radius Ventures
- Star Ventures
- Summit Partners
- Unorthodox Ventures
- Warburg Pincus
- Various high-tech and bio-tech companies

Special Committee Representation

Taro Pharmaceutical (NYSE) - going private transaction by Sun Pharmaceutical

Teva Pharmaceutical (NYSE) - internal investigation of M&A transaction process

Taro Pharmaceutical (NYSE) - going private transaction by Sun Pharmaceutical (terminated)

Elscint (NASDAQ; TASE) - going private transaction by Elbit Imaging (NASDAQ; TASE)