

September 2022

## **Representative Transactions**

### **Mergers & Acquisitions**

*Claroty* - in its acquisition of Medigate Tech

*Cardiovalve* - in its sale to Venus Medtech (Hangzhou)(HKSE)

*Thoma Bravo Advantage* (NYSE) - in its de-SPAC merger with IronSource

*Collective Growth Corporation* (NASDAQ) - in its de-SPAC merger with Innoviz Technologies

*Nestle Group* (SWX) - in its going-private acquisition of Osem Food Industries (TASE)

*DSP Group* (NASDAQ) - in its sale to Synaptics Incorporated (NASDAQ)

*PowerFleet* (formerly I.D. Systems) (NASDAQ) - in its stock-for-stock acquisition of Pointer Telocation (NASDAQ; TASE) and listing on TASE

*Valtech Cardio* - in its sale to HeartWare International (NASDAQ) (terminated) and Edwards Lifesciences (NYSE) and in the spin-off of its Cardiovalve subsidiary

*Perion Network* (NASDAQ; TASE) - in its acquisitions of Conduit's ClientConnect division (via reverse merger), Undertone, Smilebox, SweetIM, Grow Mobile, Make Me Reach

*ECI Telecom* (NASDAQ) - in its sale to Ashmore and Swarth Group

*Lipman Electronics* (NASDAQ; TASE) - in its stock-for-stock sale to Verifone (NYSE)

*Scopus Video Networks* (NASDAQ) - in its sale to Harmonic (NASDAQ)

*Oracle* (NYSE) - in its investment in Mellanox Technologies (NASDAQ)

*Hamashbir 365* (TASE) - in its acquisition of the Israeli subsidiary of Office Depot (NASDAQ)

*Kanir Investments* - in its acquisition of control of Ellomay Capital (NASDAQ)

### **Private Equity Transactions**

*Warburg Pincus* - in its acquisitions of Max (formerly Leumi Card) and Alliance Tire Company (TASE) (and its subsequent sale to KKR), and in its investment in Ness Technologies

*Vista Equity Partners* - in its acquisition of Gainsight

*Manikay Partners* - in its acquisition of control of the Tel Aviv Stock Exchange

*Shefa Capital* - in its investment in Cross River Bank

*Nili Partners* - in its acquisitions of eScribers and Trans Innovation Group

*Marlin Equity Partners* - in its acquisition of TopSpin Security

*BlackRock* (NYSE) - in its investment in an Israeli financial institution

**U.S./U.K. Public Offerings, Rule 144A Offerings, PIPEs, Tender Offers, SEC Reporting and/or Corporate Governance Matters re NYSE/NASDAQ-listed Companies**

- Ampal American
- Bank Hapoalim
- Cellcom
- Dori Media Group
- ECI Telecom
- ECtel
- Elbit Imaging
- Formula Telecom Solutions
- Gilat Satellite
- Israel Chemicals
- Matav Cable
- MIND CTI
- NICE
- Oramed Pharmaceuticals
- Orckit Communications
- Perion
- Retalix
- Rosetta Genomics
- Scitex
- Shufersal
- Tikcro Technologies
- ZIM Shipping

### **TASE Public Offerings of Dual-listed NYSE/Nasdaq Companies**

- Ampal American
- Cellcom
- Elbit Imaging
- Medley Capital
- Orckit Communications
- PennantPark Floating Rate Capital
- Perion
- Sapiens
- Top Image Systems
- UMH Properties
- Xfone

### **Venture Capital Investments**

- ABB Technology Ventures
- Advent International
- BCG Digital Ventures
- Carmel Ventures
- Cisco Systems
- New Rhein Healthcare Investors
- OXO Capital
- PICO Partners
- Quad Partners
- Radius Ventures
- Star Ventures
- Summit Partners
- Unorthodox Ventures
- Warburg Pincus
- Various high-tech and bio-tech companies

**Special Committee Representation**

*Teva Pharmaceuticals (NYSE)* - internal investigation of M&A transaction process

*Taro Pharmaceuticals (NYSE)* - going private transaction by Sun Pharmaceuticals (terminated)

*Elsclint (NASDAQ; TASE)* - going private transaction by Elbit Imaging (NASDAQ; TASE)