



September 2020

## Representative Transactions

### Mergers & Acquisitions

- ***Nestle Group - Osem Food Industries*** - representing Nestle Group (SWX) in its going-private acquisition of Osem Food Industries (TASE).
- ***PowerFleet - Pointer Telocation*** - representing PowerFleet (formerly I.D. Systems) (NASDAQ) in its stock-for-stock acquisition of Pointer Telocation (NASDAQ; TASE) and listing on TASE
- ***HeartWare International - Valtech Cardio*** - representing Valtech Cardio in its sales to HeartWare International (NASDAQ) (terminated) and Edwards Lifesciences (NYSE) and spin-off of its Cardiovalve subsidiary.
- ***Perion Network - Various acquisitions*** - representing Perion Network (NASDAQ; TASE) in its acquisitions of Conduit's ClientConnect division (via reverse merger), Undertone, Smilebox, SweetIM, Grow Mobile, Make Me Reach.
- ***Ashmore and Swarth Group - ECI Telecom*** - representing ECI Telecom (NASDAQ) in its sale to Ashmore and Swarth Group.
- ***Verifone - Lipman Electronics*** - representing Lipman Electronics (NASDAQ; TASE) in its stock-for-stock sale to Verifone (NYSE).
- ***Harmonic - Video Networks*** - representing Scopus Video Networks (NASDAQ) in its sale to Harmonic (NASDAQ).
- ***Oracle - Mellanox Technologies*** - representing Oracle (NYSE) in its investment in Mellanox Technologies (NASDAQ).
- ***Hamashbir 365 - Office Depot (Israel)*** - representing Hamashbir 365 (TASE) in its acquisition of the Israeli subsidiary of Office Depot (NASDAQ).
- ***Kanir Investments - Ellomay Capital*** - representing Kanir Investments in its acquisition of control of Ellomay Capital (NASDAQ).

### Private Equity Transactions

- ***Warburg Pincus - Various acquisitions*** - representing Warburg Pincus in its acquisitions of Max (formerly Leumi Card) and Alliance Tire Company (TASE) (and its subsequent sale to KKR), and in its investment in Ness Technologies.
- ***BlackRock - Israeli financial institution*** - representing BlackRock (NYSE) in its investment in an Israeli financial institution.

- ***Manikay Partners - Tel Aviv Stock Exchange*** - representing Manikay Partners in its acquisition of control of the Tel Aviv Stock Exchange.
- ***Shefa Capital - Cross River Bank*** - representing Shefa Capital in its investment in Cross River Bank.
- ***Nili Partners - Various acquisitions*** - representing Nili Partners in its acquisitions of eScribers and Trans Innovation Group.
- ***Marlin Equity Partners - TopSpin Security*** - representing Marlin Equity Partners in its acquisition of TopSpin Security.

**U.S./U.K. Public Offerings, Rule 144A Offerings, PIPEs, Tender Offers, SEC Reporting and/or Corporate Governance Matters re NYSE/Nasdaq-listed Companies**

- Ampal American
- Cellcom
- Dori Media Group
- ECI Telecom
- ECtel
- Elbit Imaging
- Formula Telecom Solutions
- Gilat Satellite
- Israel Chemicals
- Matav Cable
- MIND CTI
- NICE
- Oramed Pharmaceuticals
- Orckit Communications
- Perion
- Retalix
- Rosetta Genomics
- Scitex
- Tikcro Technologies

**TASE Public Offerings of Dual-listed NYSE/Nasdaq Companies**

- Ampal American
- Cellcom
- Elbit Imaging
- Medley Capital

- Orckit Communications
- PennantPark Floating Rate Capital
- Perion
- Sapiens
- Top Image Systems
- Xfone

### **Venture Capital Transactions**

- ABB Technology Ventures
- Advent International
- BCG Digital Ventures
- Carmel Ventures
- Cisco Systems
- New Rhein Healthcare Investors
- OXO Capital
- PICO Partners
- Radius Ventures
- Star Ventures
- Summit Partners
- Unorthodox Ventures
- Warburg Pincus
- Various high-tech and bio-tech companies

### **Special Committee Representation**

- Teva Pharmaceuticals (NYSE) - internal investigation of M&A transaction process
- Taro Pharmaceuticals (NYSE) - going private transaction by Sun Pharmaceuticals (terminated)
- Elscint (NASDAQ; TASE) - going private transaction by Elbit Imaging (NASDAQ; TASE)