

April 2020

Prominent Transactions

Mergers & Acquisitions

1. ***Intel Corporation - Mobileye N.V.*** - representing Mobileye, an Israel-based global leader in the development of computer vision and machine learning, data analysis, localization and mapping for ADAS and autonomous driving, in its acquisition by Intel for \$15.3 billion. This is the largest acquisition ever in the Israeli high-tech sector.
2. ***Warburg Pincus LLC - Leumi Card Ltd.*** - representing Warburg Pincus, a New-York based private equity firm, in its acquisition of Leumi Card, one of Israel's three credit card companies, for approximately 2.5 billion ILS.
3. ***Aristocrat Leisure Ltd. - Plarium Global Ltd.*** - representing Plarium, an Israeli developer of mobile and social network games, in its acquisition by Aristocrat, one of the largest manufacturers of gaming solutions and poker machines in the world, for an amount in excess of \$500 million.
4. ***Broadcom Corporation - Provigent Inc.*** - representing Provigent, a leading provider of semiconductors for microwave backhaul systems, in its acquisition by Broadcom, a global innovation leader in semiconductors for wired and wireless communications, for approximately \$313 million.
5. ***PMC-Sierra, Inc. - Wintegra, Inc.*** - representing Wintegra, a leading provider of highly integrated network processors optimized for mobile backhaul equipment, in its acquisition by PMC-Sierra, a premier Internet infrastructure semiconductor solution provider, for approximately \$240 million.
6. ***Microsoft Corporation - Cloudyn Software Ltd. transaction*** - representing Cloudyn, an Israeli cloud technology company which specializes in analytics and optimization for cloud services, in its acquisition by Microsoft for an estimated value of \$50-70 million.
7. ***Electronics For Imaging, Inc. - Optitex Ltd.*** - representing Optitex, a global leader in integrated 3D design software for the textile industry, in its acquisition by EFI for an estimated value of \$53 million.

8. ***ViacomCBS Inc. - Ananey Communications Ltd.*** - representing Ananey, one of Israel's largest media companies, in its acquisition by ViacomCBS; value undisclosed.
9. ***The Goodyear Tire & Rubber Company - Neomatix Ltd.*** - representing Goodyear, one of the world's leading tire companies, in its acquisition of the assets of Neomatix, a developer of tire-related technology; value undisclosed.
10. ***Galit Handasa - Parsons Corporation*** - representing Parsons, a leading disruptive technology provider in the global defense, intelligence, and critical infrastructure markets, in the sale of Galit Handasa, an Israeli infrastructure company; value undisclosed.
11. ***CyberArk Software Ltd. - Viewfinity, Inc.*** - representing CyberArk, the global leader in privileged access management, in the acquisition of Viewfinity, a provider of Windows least privilege management and application control software, for \$30.5 million in cash.
12. ***Molex LLC - VASA Applied Technologies Ltd.*** - representing Molex, a leading provider of electronic components and solutions, in its acquisition of VASA in a stock-for-stock transaction; value undisclosed.

Representative Public Offerings and Significant Financings

1. ***Altice*** - designated counsel to the investment banks and initial purchasers (led by Goldman Sachs, Morgan Stanley and JP Morgan) for more than \$15 billion in Rule 144A/Reg S financings by the Altice group of companies, a multinational telecommunications and mass media company.
2. ***Anchiano Therapeutics Ltd.*** - company counsel in initial public offering by a biopharmaceutical company dedicated to the discovery, development, and commercialization of novel targeted therapies to treat cancer.
3. ***AudioCodes Ltd.*** - company counsel in initial public offering by a leading vendor of advanced voice networking and media processing solutions for the digital workplace.
4. ***Check Point Software Technologies Ltd.*** - company counsel in initial public offering by a leading provider of cyber security solutions to corporate enterprises and governments globally.

5. ***Energiean Oil & Gas plc*** - counsel to Citigroup, Morgan Stanley and Stifel in initial public offering on the London Stock Exchange's main market by an independent oil and gas exploration and production company.
6. ***Evogene Ltd.*** - counsel to the underwriters (led by Credit Suisse and Deutsche Bank) in initial public offering on the New York Stock Exchange by a leading computational biotechnology company developing novel products for life science markets.
7. ***EZChip Semiconductor Ltd.*** - company counsel in initial and follow-on public offerings by a fabless semiconductor company that provides high-performance data-path processing solutions for a wide range of applications for carrier, cloud and data center networks (subsequently acquired by Mellanox Technologies).
8. ***Gazit-Globe Ltd.*** - counsel to the underwriters (led by National Bank Financial and TD Securities Inc.) in offering of Convertible Unsecured Subordinated Debentures on the Toronto Stock Exchange.
9. ***Israel Chemicals Ltd.*** - acting as company counsel in \$800 million Rule 144A/Reg S debt financing.
10. ***ReWalk Robotics Ltd.*** - company counsel in initial and follow-on public offerings by an innovative medical device company that designs, develops and commercializes powered solutions which provide gait training and mobility for individuals with lower limb disabilities.