

April 2020

Prominent Transactions- IP Perspective

1. ***Intel Corporation - Mobileye N.V. transaction*** - representing Mobileye, an Israel based global leader in the development of computer vision and machine learning, data analysis, localization and mapping for ADAS and autonomous driving, in its acquisition by Intel for \$15.3 billion. This is the largest acquisition ever in the Israeli high-tech sector, and Intel's second largest acquisition to date.
2. ***Google - Waze transaction*** - representing Google in the acquisition of Waze, an Israeli map software provider, for an estimated over \$1 billion. The acquisition received world-wide media attention (it even featured on the front page of the *'New York Times'*), and was renowned as the Israeli deal of the year, and perhaps one of the Israeli deals of the decade.
3. ***Facebook - Snaptu Ltd. transaction*** - representing Snaptu Ltd. in its acquisition by Facebook for an estimated \$60-70 million. This was Facebook's first acquisition in Israel.
4. ***Axel Springer SE - 'Yad 2' portal transaction*** - representing Axel Springer SE, a media corporation and one of the leading publishing houses in Germany, and the General Atlantic Equity Investment Firm, in a transaction in which they jointly acquired the leading Israeli classified portal 'Yad 2' from the "Walla" website, controlled by the Bezeq Ltd., Israel's largest and leading telecommunications group, for an estimated 806 million ILS.
5. ***IBM - Trusteer transaction*** - representing Trusteer, an Israeli data security company, in its acquisition by IBM, for an estimated value of over \$600 million. This acquisition is IBM's largest ever acquisition in Israel.
6. ***QlikTech International AB - Attunity Ltd. transaction*** - representing Attunity (Nasdaq: ATTU), a leading provider of data integration and big data management solutions, in its acquisition by Qlik, a leading international data analytics company, for approximately \$560 million.
7. ***Comtech Telecommunications Corporation - Gilat Satellite Networks Ltd. transaction*** - representing Comtech Telecommunications Corporation (Nasdaq: CMTL) in its cash and stock acquisition of Gilat Satellite Networks Ltd. (Nasdaq; TASE: GILT), a leading global provider of satellite-based broadband communications, for approximately \$532 million.

8. ***Comtech Telecommunications Corporation - Gilat Satellite Networks Ltd. transaction*** - representing Comtech Telecommunications Corporation, an American communications company, in its cash and stock acquisition of Gilat Satellite Networks Ltd. (Nasdaq; TASE: GILT), a leading global provider of satellite-based broadband communications, for approximately \$532.5 million. The transaction is currently between signing and closing.
9. **Henry Schein Inc.** - representing leading global medical devices distributor Henry Schein in all of its acquisitions to date in Israel. Target identities and deal prices generally not disclosed.
10. ***ServiceNow Inc. - Loom Systems Ltd. transaction*** - representing ServiceNow Inc. (NYSE:NOW) in its acquisition of Loom Systems Ltd., an Israel-based AIOps company; Value undisclosed.
11. ***ZOLL - Kyma Medical Technologies transaction*** - representing Zoll (an Asahi Kasei Group company that manufactures medical devices and related software solutions) in its acquisition of Tel Aviv, Israel-based Kyma Medical Technologies, Ltd., which develops technologies to measure early signs of congestive heart failure.
12. ***Edwards Lifesciences Corporation - Valtech Cardio Ltd. transaction*** - representing Valtech Cardio Ltd. (a privately held company that specializes in the development of innovative surgical and transcatheter valve repair and replacement devices for the treatment of the most prevalent heart valve diseases), in its acquisition by Edwards Lifesciences Corporation, a global leader in patient-focused medical innovations for structural heart disease, for up to \$690 million.
 - 12.1 It should be noted that our firm represented Valtech Cardio in a previous acquisition attempt by HeartWare International, Inc., for approximately \$1 billion, which was terminated after signing due to a sharp decline in the stock price of HeartWare.
13. ***Perion - Conduit transaction*** - representing Perion Network Ltd., an Israeli public company traded on NASDAQ and on the TASE (formerly known as 'IncrediMail') which develops innovative software applications, in the transaction in which it acquired Conduit's Toolbars Division (ClientConnect). In consideration for the acquisition, Perion issued shares having a market value of approximately \$575 million.

14. ***Check Point Software Technologies Ltd. - Hyperwise transaction*** - representing Hyperwise in the share purchase agreement in which internet and network security provider Check Point Software Technologies Ltd. acquired Hyperwise, for \$60 million.
15. ***Broadcom - Broadlight transaction*** - representing Broadcom in its acquisition of Broadlight for \$200 million.
16. ***Avaya Inc. - Radvision Ltd. transaction*** - representing Radvision Ltd., a NASDAQ and TASE listed company, in its acquisition in a merger transaction by Avaya Inc. for \$230 million.
17. ***Frutarom Industries Ltd. - Israeli Biotechnology Research Ltd. (IBR) transaction*** - representing IBR in its acquisition by Frutarom Industries Ltd., an Israeli flavor and fragrance ingredients public company, for approximately \$21 million.
18. **YCD Multimedia Ltd.**
 - 18.1 Representing YCD Multimedia Ltd. in its acquisition of **C-nario**; value undisclosed.
 - 18.2 Representing YCD Multimedia Ltd. in its sale of its Israeli business to **Virtual Atmosphere**; value undisclosed.
19. **Prospera Technologies Ltd.** -representing Prospera in a cooperation agreement with global irrigation giant Valmont Industries, Inc. This exclusive global partnership will integrate artificial intelligence technologies with center pivot irrigation over a three year period, and will include a joint \$40 million investment by the two companies